

B1 (Official Form 1)(12/11)

<b>United States Bankruptcy Court</b> <b>District of New Jersey</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>MG Forge Construction, LLC</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>20-8538652</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>125 Pompton Plains Crossroads</b> <b>Wayne, NJ</b> <div style="text-align: right; font-size: small;">ZIP Code <b>07470</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Passaic</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 ( <i>amount subject to adjustment on 4/01/13 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**MG Forge Construction, LLC****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

**- None -**

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

## Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**MG Forge Construction, LLC**

### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

#### Signature of Attorney\*

**X /s/ Stuart Gold** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Stuart Gold SG4041** \_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

**Mandelbaum Salsburg Lazris & Discenza, P.C.** \_\_\_\_\_  
Firm Name  
**155 Prospect Avenue**  
**West Orange, NJ 07052**

\_\_\_\_\_  
Address

**Email: sgold@msgld.com**  
**9737364600 Fax: 9733257467**

\_\_\_\_\_  
Telephone Number

**October 22, 2012** \_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ Eugene J. Merlino** \_\_\_\_\_  
Signature of Authorized Individual

**Eugene J. Merlino** \_\_\_\_\_  
Printed Name of Authorized Individual

**President** \_\_\_\_\_  
Title of Authorized Individual

**October 22, 2012** \_\_\_\_\_  
Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of New Jersey**

In re **MG Forge Construction, LLC**

Debtor(s)

Case No.

Chapter

**11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>ANS Consultants 4405 South Clinton Avenue South Plainfield, NJ 07080</b>	<b>ANS Consultants 4405 South Clinton Avenue South Plainfield, NJ 07080</b>	<b>Trade debt</b>		<b>118,025.00</b>
<b>Apex Steel Pipe and Piling 1221 S. Sheppard Blvd. Houston, TX 77019</b>	<b>Apex Steel Pipe and Piling 1221 S. Sheppard Blvd. Houston, TX 77019</b>			<b>127,521.00</b>
<b>Con-Tech Systems, Ltd. 8150 River Road Delta, BC V4G 1B5 CANADA</b>	<b>Con-Tech Systems, Ltd. 8150 River Road CANADA</b>	<b>Trade debt</b>		<b>75,418.54</b>
<b>Cox Industries, Inc. PO Box 1124 Orangeburg, SC 29116</b>	<b>Cox Industries, Inc. PO Box 1124 Orangeburg, SC 29116</b>	<b>Trade debt</b>		<b>62,205.00</b>
<b>GRL Engineers 30725 Aurora Road Solon, OH 44139</b>	<b>GRL Engineers 30725 Aurora Road Solon, OH 44139</b>	<b>Trade debt</b>		<b>81,049.01</b>
<b>J. M. Ahle 2 Herman Street South River, NJ 08882</b>	<b>J. M. Ahle 2 Herman Street South River, NJ 08882</b>			<b>173,527.69</b>
<b>Junntan PO Box 1702 FIN-70701 KUOPIO FINLAND</b>	<b>Junntan PO Box 1702 FINLAND</b>			<b>62,488.33</b>
<b>Ken's Booming &amp; Boat Service PO Box 4001 Bayonne, NJ 07002</b>	<b>Ken's Booming &amp; Boat Service PO Box 4001 Bayonne, NJ 07002</b>			<b>84,524.66</b>
<b>L. B. Foster PO Box 643343 Pittsburgh, PA 15264-3343</b>	<b>L. B. Foster PO Box 643343 Pittsburgh, PA 15264-3343</b>	<b>Trade debt</b>		<b>86,321.16</b>
<b>MCM Forest Products PO Box 827 Hoboken, NJ 07030</b>	<b>MCM Forest Products PO Box 827 Hoboken, NJ 07030</b>	<b>Trade debt</b>		<b>64,031.96</b>
<b>New York District of Carpenters 395 Hudson Street New York, NY 10014</b>	<b>New York District of Carpenters 395 Hudson Street New York, NY 10014</b>			<b>178,582.30</b>

B4 (Official Form 4) (12/07) - Cont.

In re **MG Forge Construction, LLC**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Operating Engineers Local 825</b> 65 Springfield Avenue Springfield, NJ 07081	<b>Operating Engineers Local 825</b> 65 Springfield Avenue Springfield, NJ 07081			<b>73,818.41</b>
<b>PNC Business Credit</b> 100 Summer Street Suite 1001 Boston, MA 02110	<b>PNC Business Credit</b> 100 Summer Street Suite 1001 Boston, MA 02110	<b>Accounts receivable, machinery, equipment, good will, general intangibles</b>		<b>11,906,467.00</b> <b>(8,000,000.00 secured)</b>
<b>PreCast Piling Techonology, Inc.</b> PO Box 16612 Tampa, FL 33687	<b>PreCast Piling Techonology, Inc.</b> PO Box 16612 Tampa, FL 33687	<b>Trade</b>		<b>74,350.04</b>
<b>RCC Pile &amp; Foundation, Inc.</b> 71-73 Grove Street Paterson, NJ 07503	<b>RCC Pile &amp; Foundation, Inc.</b> 71-73 Grove Street Paterson, NJ 07503	<b>Accounts receivable, chattel papers, proceeds, equipment, general intangibles</b>		<b>1,780,000.00</b> <b>(8,000,000.00 secured)</b> <b>(11,800,000.00 senior lien)</b>
<b>Roll Form Group</b> 6701 Financial Drive Suite 100 Mississauga, Ontario L5N7J7 CANADA	<b>Roll Form Group</b> 6701 Financial Drive Suite 100 CANADA	<b>Trade debt</b>		<b>2,362,369.88</b>
<b>Skyline Steel Corporation</b> 24771 Network Place Chicago, IL 60673-1247	<b>Skyline Steel Corporation</b> 24771 Network Place Chicago, IL 60673-1247	<b>Trade debt</b>		<b>321,388.25</b>
<b>Tomco Construction</b> 22 Howard Blvd. Suite 204 Mount Arlington, NJ 07856	<b>Tomco Construction</b> 22 Howard Blvd. Suite 204 Mount Arlington, NJ 07856	<b>Trade debt</b>		<b>279,742.92</b>
<b>True &amp; Associates</b> 325 North Avenue East Westfield, NJ 07090	<b>True &amp; Associates</b> 325 North Avenue East Westfield, NJ 07090	<b>Trade debt</b>		<b>166,534.00</b>
<b>Wiss &amp; Company, LLP</b> 485C Route 1 South Iselin, NJ 08830	<b>Wiss &amp; Company, LLP</b> 485C Route 1 South Iselin, NJ 08830	<b>Professionals</b>		<b>58,468.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re **MG Forge Construction, LLC**

Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **October 22, 2012**

Signature **/s/ Eugene J. Merlino**  
**Eugene J. Merlino**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

125 PPCR Realty LLC  
125 Pompton Plains Crossroads  
Wayne, NJ 07470

A to Z Service  
3 Matthew Avenue  
Riverdale, NJ 07457

A&A Fine Foods  
191 Main Street  
Lincoln Park, NJ 07035

AFCO  
PO Box 360572  
Pittsburgh, PA 15250-6572

AGC of New Jersey  
Raritan Center Plaza II  
Edison, NJ 08837

AGL Welding  
600 Route 46 West  
Clifton, NJ 07015

AIR Consulting  
301 East Ward Street  
Hightstown, NJ 08520

Ajaco Towing  
301 Supor Blvd.  
Harrison, NJ 07029

Alexander Wagner Co., Inc.  
23 Lafayette Street  
Paterson, NJ 07501

ALLY  
PO Box 380902  
Minneapolis, MN 55438

American Express  
PO Box 1270  
Newark, NJ 07101

ANS Consultants  
4405 South Clinton Avenue  
South Plainfield, NJ 07080

Apex Steel Pipe and Piling  
1221 S. Sheppard Blvd.  
Houston, TX 77019

Arco Steel Company  
1422 Chestnut Avenue  
Hillside, NJ 07205

Arlington Steel Company  
452 Newark Turnpike  
Wayne, NJ 07470

Associated Pile & Fitting  
24771 Network Place  
Chicago, IL 60673-1247

Atlantic Crane Inspection  
PO Box 747  
Bensalem, PA 19020

Atlas Copco Construction  
Lock Box 6621  
PO Box 8500  
Philadelphia, PA 19179-6621

Bay Crane Service of CT, Inc.  
1134 Bay Shore Road  
Cape Charles, VA 23310

Daniel Benner  
1312 Opdyke Avenue  
Asbury Park, NJ 07712

Richard L. Betron  
136 Crooked Billet Road  
Hatboro, PA 19040

Big State Industrial Supply  
1865 Iowa Ave  
Riverside, CA 92507



Michael Blendy  
34 Franlin Street  
Ramsey, NJ 07446

Block 34 Pumping  
19 Meirs Road  
Cream Ridge, NJ 08514

Sean Brackin  
38 Relkin Road  
Livingston, NJ 07039

Braen Stone Industries, Inc.  
PO Box 8310  
Haledon, NJ 07538

Brian C. Mannix  
74 Haytown Road  
Lebanon, NJ 08833

Brown & Perkins, Inc.  
PO Box 412  
Cranbury, NJ 08512

Bruce R. Koerner Cranes  
400 Franklin Avenue  
Rockaway, NJ 07866

Bushwick Metals, LLC  
PO Box 414860  
Boston, MA 02241-7378

Byler & Blake, LLC  
c/o Evan Blaker  
30 S. 17th Street  
Philadelphia, PA 19103

C. P. Ward, Inc.  
100 West River Road  
Scottsville, NY 14546

Cablevision  
PO Box 371378  
Pittsburgh, PA 15250-7378

Carlos J.Camporeale  
Campoeale & Fox  
PO Box 228  
Hoboken, NJ 07030

CAT Financial  
PO Box 905010  
NC 28920-5010

Caterpillar Financial Services Corp.  
PO Box 340001  
Nashville, TN 37203

Cintas Corporation  
PO Box 630803  
Cincinnati, OH 45263-0803

Con-Tech Systems, Ltd.  
8150 River Road  
Delta, BC V4G 1B5  
CANADA

Concentra  
PO BOX 8750  
Elkridge, MD 21075-8750

Construction & Marine  
330 South Front Street  
Elizabeth, NJ 07202

Construction Information Systems  
170 Kinnelon Road  
Butler, NJ 07405

County Concrete Corp.  
PO Box F  
Kenvil, NJ 07847

Cox Industries, Inc.  
PO Box 1124  
Orangeburg, SC 29116

Cranesville Block Company  
1250 Riverview Center  
Amsterdam, NY 12010

Culpeper  
PO Box 79348  
Baltimore, MD 21279-0348

Chirstpher Daley  
187 Maple Street  
Ramsey, NJ 07446

DMR&D  
9 Whitmore Avenue  
Wayne, NJ 07470

Dock Builders Local 1456  
395 Hudson Street  
New York, NY 10014

Document Solutions  
151 Sumner Avenue  
Kenilworth, NJ 07033

Donald K. Gross  
365 South Street  
Morristown, NJ 07960

E. W. McClave, Inc.  
13 Dey Street  
Harrison, NJ 07029

Eastern Concrete Materials, Inc.  
PO Box 29305  
New York, NY 10087-3905

ECCO III Enterprises, Inc.  
201 Saw Mill River Road  
Yonkers, NY 10701

Engines, Inc.  
PO Box 160  
Northampton, PA 18067-9998

Essex Crane Rental  
1110 Lake Cook Road  
Buffalo Grove, IL 60089

Eugene J. Merlino  
9 North Gate Road  
Mendham, NJ 07945

Everbank Commerical Finance  
PO Box 911608  
Denver, CO 80291-1608

F. S. Supply  
PO Box 452  
Keyport, NJ 07735

Federal Express  
PO Box 3711461  
Pittsburgh, PA 15250-7461

Fiddlers Elbow  
PO Box 248  
Far Hills, NJ 07931

Thomas Fitzpatrick  
207 Wooton Apt. A  
Boonton, NJ 07005

Gibbons, P.C.  
PO Box 5177  
New York, NY 10087-5177

Global Financial Advisors  
831 Route 10 PMB250  
Whippany, NJ 07981

Kenneth Graham  
192 Brahama Avenue  
Bridgewater, NJ 08807

GRL Engineers  
30725 Aurora Road  
Solon, OH 44139

GT&S, Inc.  
PO Box 52240  
Newark, NJ 07101

GTS-Welco  
PO Box 52240  
Newark, NJ 07101

H.O. Penn Leasing, LLC  
122 Noxon Road  
Poughkeepsie, NY 12603-2940

Harrison Equipment Corp.  
500 Essex Street  
Harrison, NJ 07029

Heavy Construction Sytems  
13151 W. Airport Blvd.  
Sugar Land, TX 77478

Heller and Johson  
PO Box 650280  
Dallas, TX 75265-0280

Hertz Equipment Rental  
PO Box 650280  
Dallas, TX 75265-0280

Hi-Tech Auto Center  
6 Framingdale Road  
Wayne, NJ 07470

Hoffman Equipment, Inc.  
300 Randolphville Road  
Piscataway, NJ 08854

Hometown Market  
574 Newark Pompton Turnpike  
Pompton Plains, NJ 07444

Horizon Blue Cross/Blue Shield  
PO Box 1738  
Newark, NJ 07101-1738

Jeffrey Hunt  
32 Hillside Avenue  
Riverdale, NJ 07457

Industrial Tractor Parts Co.  
28-15 14th Street  
Astoria, NY 11102

Infra-Metals Co.  
PO Box 409828  
Atlanta, GA 30384-9828

Inter City Tire  
777 Dowd Avenue  
Elizabeth, NJ 07201

Interstate Industrial Corp.  
700 Lanidex Plaza  
Parsippany, NJ 07054

Interstate Waste Services  
PO Box 554046  
Metamora, MI 48455-4046

Joseph Iorio  
2113 Shadow Brook Drive  
Old Bridge, NJ 08857

ISC Structures  
PO Box 9961  
Trenton, NJ 08650

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2 Herman Street  
South River, NJ 08882

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Connell Foley  
85 Livingston Avenue  
Roseland, NJ 07068

John Fenton  
326 Cheryl Drive  
Toms River, NJ 08753

John Simoni, Esq.  
Goetzx Fitzpatrick  
One Penn Plaza - Suite 4401  
New York, NY 10119

Johnny on the Spot  
3168 Bordentwon Avenue  
Old Bridge, NJ 08857

Junntan  
PO Box 1702  
FIN-70701 KUOPIO  
FINLAND

Ken's Booming & Boat Service  
PO Box 4001  
Bayonne, NJ 07002

Kimball Midwest  
Dept. L-2780  
Columbus, OH 43260-2780

KSG Maintenance  
192 Brahman Avenue  
Bridgewater, NJ 08807

L. B. Foster  
PO Box 643343  
Pittsburgh, PA 15264-3343

Lakeside Construction  
PO Box 806  
Hopatcong, NJ 07843

Michael A. LaPenna  
56 Portland Avenue  
Fanwood, NJ 07023

Leading Edge LLC  
PO Box 192  
Manasquan, NJ 08736

Mal-Bros Transportation, LLC  
125 Pompton Plains Crossroads  
Wayne, NJ 07470

Malco Equipment Corp.  
125 Pompton Plains Crossroads  
Wayne, NJ 07470

Brian Mannix  
74 Haytown Road  
Lebanon, NJ 08833

Martin Piling & Lumber Co.  
100 Davidson Avenue  
Suite 109  
Somerset, NJ 08873

McAuliffe Contractors, LLC  
723 Fairfield Contractors  
Kenilworth, NJ 07033

McCarthy Tire Service Co., Inc.  
PO Box 1125  
Wilkes Barre, PA 18703-1125

McCrarey Landscaping, Inc.  
80 Tower Drive  
Middletown, NY 10941

McCutcheon Associates, P.A.  
700 Plaza Drive  
Secaucus, NJ 07094

MCM Forest Products  
PO Box 827  
Hoboken, NJ 07030

William Miller  
504 Holly Lane  
Cedar Grove, NJ 07009-2035

MTS-Mobile Technical Services, Inc.  
700 Old Bloomfield Avenue - Suite 100  
Pine Brook, NJ 07058

Mueser Rutledge  
224 West 34th Street  
14 Penn Plaza  
New York, NY 10122

Mumford-Bjorkman Associates  
POP Box 733  
New Castle, DE 19720



Mutual Screw & supply  
68 W. Passaic Street  
Rochelle Park, NJ 07662

National Railroad Passenger Co.  
Amtrak Group 1  
23615 Network Place  
Chicago, IL 60673-1236

New Jersey Alliance for Action  
PO Box 6438  
Edison, NJ 08818

New Jersey Carpenters Funds  
Raritan Plazw II  
PO Box 7818  
Edison, NJ 08818-7818

New Jersey Division of Taxation  
25 Barack Street  
Trenton, NJ 08625

New York District of Carpenters  
395 Hudson Street  
New York, NY 10014

NJ Transit  
PO Box 5042  
Woodbridge, NJ 07095-5042

Nobel Equipment & Supplies, Inc.  
1920 US. Highway 1  
Linden, NJ 07036

Nord & DeMaio  
190 State Highway 18  
Turnpike Metroplex - Suite 201  
East Brunswick, NJ 08816

NY NJ Trailer Supply  
1401 Route 23  
Butler, NJ 07405

Olori Crane Service, Inc.  
11 Seeger Drive  
Nanuet, NY 10954

Olympic Glove & Safety co.  
75 Main Ave.  
Elmwood Park, NJ 07407

Operating Engineers Local 825  
65 Springfield Avenue  
Springfield, NJ 07081

PA Department of Revenue  
PO Box 0280401  
Harrisburg, PA 17128-0401

Pennsylvania One Call Systems  
PO Box 641121  
Pittsburgh, PA 15264-1121

Phoenix Mgt. Services, Inc.  
110 Chadd Ford Commons  
Chadds Ford, PA 19317

Pile Driving Contractors Assoc.  
1857 Wells Road - Suite 6  
Orange Park, FL 32073

Pioneer Recovery  
PO 1008  
Moorestown, NJ 08057-1008

Platzer Swergold Carlin  
1065 Avenue of the Americas  
New York, NY 10018

PNC Business Credit  
100 Summer Street  
Suite 1001  
Boston, MA 02110

Port Lumber Corp.  
101 Kroemer Avenue  
PO Box 1033  
Riverhead, NY 11901

Pravata Enterprises  
125 Pompton Plains Crossroads  
Wayne, NJ 07470

Pravata Equipment Services LLC  
125 Pompton Plains Crossroads  
Wayne, NJ 07470

PreCast Piling Techonology, Inc.  
PO Box 16612  
Tampa, FL 33687

Prime Lube, Inc.  
PO Box 539  
Carteret, NJ 07008

Protec Documentation Services, Inc.  
PO Box 266  
Rancocas, NJ 08073

Todd Quinn  
5 Eric Lane  
Landing, NJ 07850

RCC Pile & Foundation, Inc.  
71-73 Grove Street  
Paterson, NJ 07503

Rentals Unlimited  
191 Route 23  
Pompton Plains, NJ 07444

Riverdale P&A Auto Parts  
15 Pompton Newark Turnpike  
Riverdale, NJ 07457

Robert's & Sons, Inc.  
PO Box 110  
Garfield, NJ 07026

Roll Form Group  
6701 Financial Drive  
Suite 100  
Mississauga, Ontario L5N7J7  
CANADA

Safeguard  
PO Bos 1352  
Montclair, NJ 07042

Sanzari-Shinn, LLC  
111 North Michigan Avenue  
Kenilworth, NJ 07033

SAS Stressteel, Inc.  
100 New Dutch Lane  
Fairfield, NJ 07004

Semcor Equipment  
18 Madison Street  
Keyport, NJ 07735

Skyline Steel Corporation  
24771 Network Place  
Chicago, IL 60673-1247

Spring Street Recycling  
5 Spring Street  
West Haven, CT 06516

Staples Busines Advantage  
PO Box 415256 - Dept NY  
Boston, MA 02241-5256

STC Marine, LLC  
10 Pirates Cove  
Little Silver, NJ 07739

Steel Management Systems, LLC  
3045 Bath Pike  
Nazareth, PA 18064

William H.Stewart, III  
112 Berely Place  
Dumont, NJ 07628

Sun Leasing LLC  
Deep Earth Technology  
35322 Bayard Road  
Frankford, DE 19945

Sun Pile Driving Equipment, LLC  
35322 Bayard Road  
Frankford, DE 19945

Superior Distributors  
4 Midland Avenue  
Elmwood Park, NJ 07407

Taylor Oil Company  
PO Box 974  
Somerville, NJ 08876

The Standard  
PO Box 6065  
Portland, OR 97228-6065

The Water Guy  
94 Ford Road  
Suire 94-02  
Denville, NJ 07834

Thomson Materials Corp.  
15 Leslie Court  
Whippany, NJ 07981

TJM Inc.  
2206 Todd Road  
Aliquippa, PA 15001

Tomco Construction  
22 Howard Blvd. Suite 204  
Mount Arlington, NJ 07856

Total Waste Technologies  
489 Frelinghuysen Avenue  
Newark, NJ 07114

Triboro Hardware & Supply Corp.  
120 Edward Hart Drive  
Jersey City, NJ 07305

Trico Equipment  
1101 Wheaton Avenue  
Millville, NJ 08332

True & Associates  
325 North Avenue East  
Westfield, NJ 07090

Joseph Ugrovics  
59 Hewitt Road  
Colorado Springs, CO 80921-1608

UTCA Utility & Transfportation  
PO Box 728  
Allenwood, NJ 08720

Van Hydraulics, Inc.  
PO Box 320  
Keasbey, NJ 08832

Vergona Crane Co., Inc.  
180 West Forest Avenue  
Englewood, NJ 07631

Verizon Wireless  
PO Box 489  
Newark, NJ 07101-0489

VT Management LLC  
86 Newark Pompton Turnpike  
Riverdale, NJ 07457

W. B. Equipment Service Co.  
127 Oak Street  
Wood Ridge, NJ 07075

W. B. Mason Co., Inc.  
PO Box 981101  
Boston, MA 02298-1101

William S. Walsh  
104 Chicago Blvd.  
Sea Girt, NJ 08750

Walter S. Prattt & Sons, Inc.  
Rensselaer, NY 12144

West End Partners  
1482 East Valley Road - Suite 245  
Santa Barbara, CA 93108

William S. Walsh  
104 Chicago Blvd.  
Sea Girt, NJ 08750

Wiss & Company, LLP  
485C Route 1 South  
Iselin, NJ 08830

Zano Indsutries  
20-25 130th Street  
PO Box 560222  
College Point, NY 11356

**United States Bankruptcy Court  
District of New Jersey**

In re **MG Forge Construction, LLC**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **MG Forge Construction, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**October 22, 2012**

Date

**/s/ Stuart Gold**

**Stuart Gold**

Signature of Attorney or Litigant

Counsel for **MG Forge Construction, LLC**

**Mandelbaum Salsburg Lazris & Discenza, P.C.**

**155 Prospect Avenue**

**West Orange, NJ 07052**

**9737364600 Fax:9733257467**

**sgold@msgld.com**



**United States Bankruptcy Court  
District of New Jersey**

In re **MG Forge Construction, LLC**

Debtor(s)

Case No.  
Chapter

**11**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Eugene J. Merlino**, declare under penalty of perjury that I am the **President** of **MG Forge Construction, LLC**, and that the following is a true and correct copy of the resolutions adopted by the members of said limited liability company by consent in lieu of meeting dated October 22, 2012.

"Whereas, it is in the best interest of this limited liability company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Eugene J. Merlino, President** of this limited liability company is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Eugene J. Merlino, President** of this limited liability company is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the limited liability company in connection with such bankruptcy case, and

Be It Further Resolved, that **Eugene J. Merlino, President** of this limited liability company is authorized and directed to employ **Stuart Gold**, attorney and the law firm of **Mandelbaum Salsburg Lazris & Discenza, P.C.** to represent the corporation in such bankruptcy case."

Date **October 22, 2012**

Signed **/s/ Eugene J. Merlino**  
**Eugene J. Merlino**

Resolution of Members by Consent  
of  
**MG Forge Construction, LLC**

Whereas, it is in the best interest of this limited liability company to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Eugene J. Merlino, President** of this limited liability company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the limited liability company; and

Be It Further Resolved, that **Eugene J. Merlino, President** of this limited liability company is authorized and directed to appear in all bankruptcy proceedings on behalf of the limited liability company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the limited liability company in connection with such bankruptcy case, and

Be It Further Resolved, that **Eugene J. Merlino, President** of this limited liability company is authorized and directed to employ **Stuart Gold**, attorney and the law firm of **Mandelbaum Salsburg Lazris & Discenza, P.C.** to represent the limited liability company in such bankruptcy case.

Date	<u>October 22, 2012</u>	Signed	<u>/s/ Eugene J. Merlino</u> Eugene J. Merlino, Member
Date	<u>October 22, 2012</u>	Signed	<u>/s/ William S. Walsh</u> William S. Walsh, Member
Date	<u>October 22, 2012</u>	Signed	<u>/s/ Anthony Calandra</u> Anthony Calandra as Managing Member, McGuggan, LLC, Member
Date	<u>October 22, 2012</u>	Signed	<u>/s/ Donald K. Gross</u> Donald K. Gross, Member